

A. Student Information

<u>Last name</u>	<u>First Name</u>	<u>M.I.</u>	<u>Social Security Number</u>
<u>Address (include apt. no.)</u>			<u>Date of Birth</u>
<u>City</u>	<u>State</u>	<u>Zip Code</u>	<u>Phone Number (include area Code)</u>

B. Family Information - Follow these instructions carefully.

List *only* the following people in your household:

- yourself
- your spouse, if you have one
- your children, *if* you will provide more than half of their support from July 1, 2009 through June 30, 2010.
- other people **only if** they now live with you, **and** you provide more than half of their support **and** will continue to provide more than half of their support from July 1, 2009 through June 30, 2010.

Write the names of all household members in the space(s) below that meet the requirements listed above. Also, write in the name of the college for any household member, who will be enrolled in a degree or certificate program and attending college at least half-time between July 1, 2009 and June 30, 2010. If more space is needed, attach a separate page and include all information requested.

Full Name	Date of Birth MM / DD / YY	Relationship	Name of College (only if attending half time or more)
		Self	San Jacinto College

C. Student's Marital Status (check only one) single married /remarried separated divorced widow/widower

Month and year you were married: _____ Month and year you separated: _____ Month and year you were divorced _____

D. Student's Tax Forms (check only one and provide the required document)

- I have already completed my 2008 tax return. Check and submit a **signed** copy of your 2008 tax return including forms, schedules, and W-2s.
- I will file, but I have not yet completed my return. I understand that consideration for financial aid will not be processed until I provide the school a **signed** tax return, which includes all forms, schedules and W-2s. My 2008 tax return will be submitted to the school by _____.
- I am not going to file a 2008 tax return. Check and submit all W-2s and/or 1099 Statements.
- I did not work during 2008. List all untaxed income on back page.

E. Spouse's Tax Forms (complete only if student is married; check only one and provide the required document)

- A joint return was filed with my spouse.
- My spouse filed a separate 2008 tax return. Check and submit a copy of your spouse's 2008 tax return including forms, schedules, and W-2s that is **signed** by your spouse.
- My spouse will file a 2008 tax return. I understand that consideration for financial aid will not be processed until I provide the school a tax return, which includes all forms, schedules and W-2s that is **signed** by my spouse. Spouse's 2008 tax return will be submitted to the school by _____.
- My spouse is not going to file a 2008 tax return. Check and submit all W-2s and/or 1099 Statements.
- My spouse did not work during 2008. List all untaxed income on back page.

Make sure that tax forms are signed.

Over to complete required information and to provide required signatures

Independent

Student's Name: _____

Social Security Number: _____

Student and Spouse	Additional Financial Information – Report 2008 Annual Amounts
\$	Education credits (Hope and Lifetime Learning tax credits) from IRS Form 1040-line 50 or 1040A-line 31.
\$	Child support you or your spouse paid because of divorce or separation or as a result of a legal requirement. Don't include support for children in your household that are listed on the other side of this form
\$	Taxable earnings from need-based employment programs, such as Federal Work-Study and need-based employment portions of fellowships and assistantships.
\$	Student grant and scholarship aid reported to the IRS in your adjusted gross income. Include AmeriCorps benefits (awards, living allowances and interest accrual payments), as well as grant or scholarship portions of fellowships and assistantships.
\$	Combat pay or special combat pay. Only enter the amount that was taxable and included in your adjusted gross income. Do not enter untaxed combat pay reported on the W-2 (Box 12, Code Q).
\$	Total

Student and Spouse	2008 Untaxed Income – Report 2008 Annual Amounts
\$	Payments to tax-deferred pension and savings plans (paid directly or withheld from earnings), including, but not limited to, amounts reported on the W-2 Form in Boxes 12a through 12d, codes D, E, F, G, H and S.
\$	IRA deductions and payments to self-employed SEP, SIMPLE, and Keogh and other qualified plans from IRS Form 1040-total of line 28 + line 32 or 1040A-line 17.
\$	Child support you received for all children. Don't include foster care or adoption payments.
\$	Tax exempt interest income from IRS Form 1040-line 8b or 1040A-line 8b.
\$	Untaxed portions of IRA distributions from IRS Form 1040-lines (15a minus 15b) or 1040A-lines (11a minus 11b). Exclude rollovers. If negative, enter a zero here.
\$	Untaxed portions of pensions from IRS Form 1040-lines (16a minus 16b) or 1040A lines (12a minus 12b). Exclude rollovers. If negative, enter zero here.
\$	Housing, food and other living allowances paid to members of the military, clergy and others (including cash payments and cash value of benefits).
\$	Veteran's non-education benefits such as Disability, Death Pension, or Dependency & Indemnity Compensation (DIC), and/or VA Educational Work-Study allowances.
\$	Any other untaxed income or benefits not reported elsewhere, such as workers' compensation, disability, etc. Don't include student aid, earned income credit, additional child tax credit, welfare payments, untaxed Social Security benefits, SSI, Workforce Investment Act educational benefits, combat pay, benefits from flexible spending arrangements (cafeteria plans), foreign income exclusion or credit for federal tax on special fuels.
\$	Money received, or paid on your behalf (e.g., bills), not reported elsewhere on this form.
\$	Total

F. Sign this Worksheet By signing this worksheet, I (we) certify that all the information reported on it is complete and correct.

Student's signature required: _____ Date: _____

Spouse's signature (optional): _____ Date: _____

WARNING: If you purposely give false or misleading information on this worksheet, you may be fined, be sentenced to jail, or both.

Submit this worksheet to your Campus Financial Aid Services Office.

Note: All documents and forms submitted become the property of San Jacinto College and cannot be returned. Please make copies for your records before submitting the required information to the Campus Financial Aid Services Office.

G: 0910 Forms and Documents/VW_Ind